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QUICK GUIDE TO FEDERAL EMPLOYEE BENEFITS

FERS | TSP | FEGLI | SOCIAL SECURITY

Clear information to better understand your benefits and make more informed decisions about your future.

BY
Danilo Williams
FEDERAL BENEFITS ADVISOR

REAL EXPERIENCE.
REAL BENEFITS.

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MEET DANILO WILLIAMS

Guidance from someone who understands the system from the inside.

Danilo Williams combines service experience, a track record within the federal system, and specialized training in federal benefits.

THEIR EXPERIENCE INCLUDES

UNITED STATES ARMY
Service experience

FEDERAL AVIATION ADMINISTRATION
Experience within the federal system

PROFESSIONAL FEDERAL BENEFITS COACH
Creating International Success

Today, Danilo helps federal employees better understand their benefits, identify areas that may require attention, and make more informed decisions about their future.

> *You shouldn't have to guess how the benefits work when you've spent a career winning them.*

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YOUR FEDERAL BENEFITS AT A GLANCE

TSP

Your retirement savings and investment account. Your contributions and investment decisions can influence your financial future.

FERS

The foundation of your federal retirement plan. It integrates different components that work together to support your income during retirement.

SOCIAL SECURITY

An important part of your retirement planning. The timing of your claim can influence what you receive.

FEGLI

Your federal group life insurance. It's important to periodically review whether your coverage still meets your needs.

YOUR BENEFITS

MAIN MESSAGE

THE GOAL IS NOT TO UNDERSTAND EVERY RULE. IT'S ABOUT UNDERSTANDING HOW YOUR BENEFITS WORK TOGETHER.

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SELF-DIAGNOSIS

5 QUESTIONS EVERY FEDERAL EMPLOYEE SHOULD BE ABLE TO ANSWER

1. Do I have an estimate of what my FERS pension might look like? ☐
2. Have I recently reviewed my TSP contributions and strategy? ☐
3. Do I know if my FEGLI coverage still meets my current needs? ☐
4. Have I thought about when I might apply for my Social Security benefits? ☐
5. Are my beneficiaries and important benefit decisions up to date? ☐

If you answered "NO", "I'M NOT SURE" or "IT'S BEEN A WHILE SINCE I CHECKED IT" to any of these questions, there is probably an area worth reviewing.

YOUR NEXT STEP

You don't need to have all the answers before seeking guidance. A conversation with Danilo can help you organize your questions, better understand your current situation, and identify which areas of your benefits deserve more attention.

SCHEDULE A REVIEW OF FEDERAL BENEFITS

A clear and pressure-free conversation to help you understand where you are and what questions you should ask next.

SCHEDULE YOUR APPOINTMENT

Danilo Williams FEDERAL BENEFITS ADVISOR

This material is for general educational purposes and does not constitute personalized financial, legal, or tax advice.

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